

Overview

SourceLink 2010[®] Standard Edition, which builds on award winning Gold certified SourceLink 5.1, is the ultimate document management system for QuickBooks users!

Click and link source documents to bill payments, invoices, and 26 different QuickBooks document types in record time with SourceLink - the process is as easy as adding attachments to an email.

Go paperless and save on material and space costs while easily responding to competitive pressure and IRS record keeping regulations.

Avoid the frustration associated with lost, misfiled, and damaged documents, improve communication and work flow, and focus on your business with a proven method to simplify your document management needs!

Features	Integrated in QuickBooks with toolbar	TurboFolder and TurboScan Filing System	Multi-User and Single-User Environment	Attach / Email / Drag and Drop Files in Windows & QuickBase	Searchable Electronic Sticky Notes
<p>HOW DO WE STACK UP?</p> <p>SourceLink is the only document management system from within QuickBooks that gives you maximum efficiency in a user-friendly environment. SourceLink offers you the most features of any comparable product on the market.</p>					
SourceLink 2010[®] Standard Edition	●	●	●	●	●

Key Benefits

- Non-proprietary file system
- Improve communication & document flow
- Maintain file security & privacy
- Create paperless environment & improve document trail
- No lost, misfiled, and damaged documents
- Reduce material and space costs
- Integrated Email function
- Automated reminder of filing
- Automated back up and restore
- Support Internet documents, URL

Personable, Inc.

Phone:
(800) 688-4281

Email:
sourceLink@personable.com

Order online at:
www.personable.com



Going paperless has never been easier with SourceLink 2010, an innovative yet affordable solution to meet your accounting needs.

"I would recommend Personable to anyone I know who is looking for a QuickBooks solution!"
-Kathy Schmidt, QuickBooks User

"SourceLink is an Accountant's dream come true."
-Ronald Rho, CPA

"This affordable QuickBooks add-on is a great way for small businesses to get into document management."
-Bonnie J. Nagayama, CPA

"SourceLink is a MUST HAVE for QuickBooks users."
-Brian Smith, CPA



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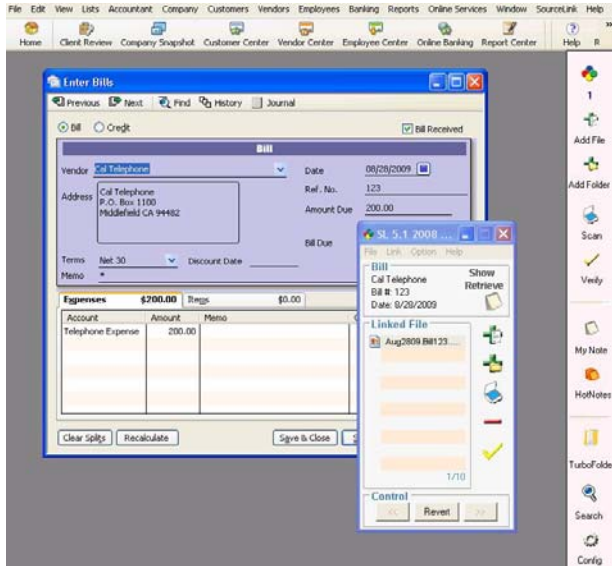
Our product integrates with QuickBooks: Pro, Enterprise, and different Premier Editions, which helps you get more done faster, with a new Home page, simplified Customer and Vendor Centers, and sophisticated business planning tools.

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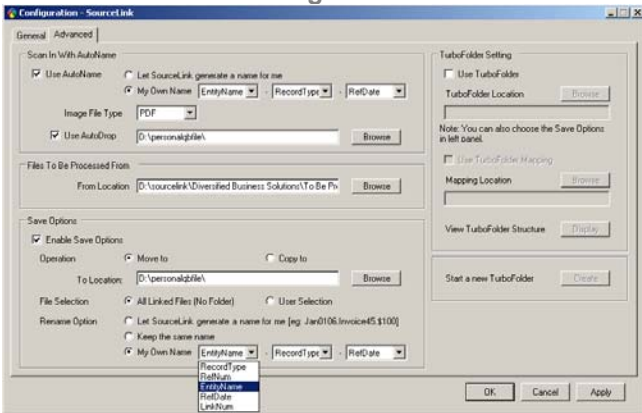


SourceLink 2010[®] allows users unprecedented access to manage their source documents. It is an efficient and easy-to-use solution to bypass the arduous process of searching through files and folders for supporting documents. With a click of the mouse, SourceLink can name, file, store, and secure your documents as you go paperless and focus on your core business!

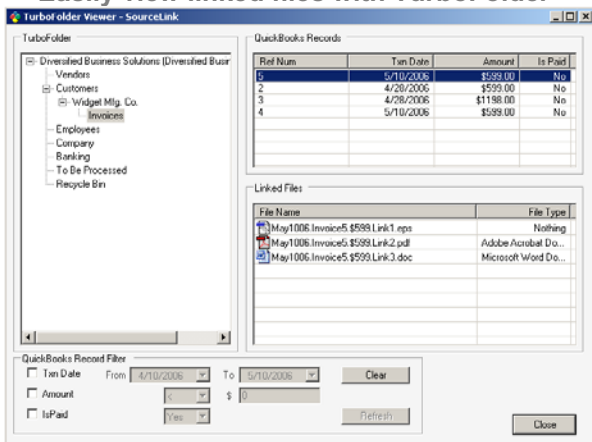
Link files to QuickBooks[®] transaction



Automate document management with custom features



Easily view linked files with TurboFolder[®]



System Requirements

The Following minimum hardware and software requirements should be met in order to ensure trouble-free operation.

Supported QuickBooks Versions: Both US & Canada

- QuickBooks 2006 (pro, premier & enterprise)
- QuickBooks 2007 (pro, premier & enterprise)
- QuickBooks 2008 (pro, premier & enterprise)
- QuickBooks 2009 (pro, premier & enterprise)
- QuickBooks 2010 (pro, premier & enterprise)

Minimum Software:

- Windows 98SE/ME/2000/XP/Vista/7
- Windows Server 2003 and 2008

Minimum Hardware:

- AMD 500 MHz or Intel 500 MHz CPU
- 256 MB RAM
- 800 X 600 Pixel Video Resolution
- 2x CD-ROM for installation
- 80 MB Disk Space

Other Solutions by Personable, Inc:

Personable offers you the future of computing today with easy to implement solutions for enhancing your business prowess. Among the products and services provided by Personable are:

- **Application Service Provider – Instantly link Accountants, Bookkeepers, and Data Entry Staff with our hosting service. Eliminate overhead and delays and boost profits with an instant virtual network!**
- **Customizing software solutions to your needs is our priority. Let us help your business achieve its goals with innovative add-on programs that cater to your specifications.**
- **DataMover[®] – An automated data import tool that integrates with QuickBooks to save time and reduce data entry errors. DataMover is designed specifically to import data into QuickBooks such as the transfer of customer items, inventory, sales, payments, and journal entries and more!**



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Overview

SourceLink® 2010 Management Edition (ME) provides the ultimate solution for QuickBooks Managers! SourceLink 2010 ME includes all document management features of the Standard Edition (SE), plus unprecedented management features that allow QuickBooks Managers add the rule- and/or role-based policies into QuickBooks.

Stop Checks and BillPayments from processing or printing. SourceLink 2010 ME automatically monitors the QuickBooks data entries, informs the QuickBooks Managers of unusual financial account activities, requests for approvals and disapprovals, and assists on business management and fraud prevention.

Features

HOW DO WE STACK UP?

Only the SourceLink 2010 ME supports QuickBooks managers to implement rule- and/or role- based company policies with auditable and enforceable accounting processes. SourceLink 2010 ME is available for all US and Canadian QuickBooks versions.

Integrated in QuickBooks with toolbar	Automatically monitor QuickBooks data entries	Automatically request approvals on key transactions	Rule and/or role-based policy controls	Stop and void the disapproved entries
●	●	●	●	●

SourceLink 2010® Management Edition

Key Benefits

- Implement Management policies into QuickBooks
- Automatically monitor QuickBooks entries
- Request management approvals on pending transactions
- Stop and void the disapproved QuickBooks entries
- Manage cash flow and fraud prevention
- Monitor special customer/vendor accounts
- Manage Account Payable and Account Receivable activities
- Configure and authenticate QuickBooks users



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Managing QuickBooks activities has never been easier with SourceLink 2010 ME, an innovative yet affordable solution to meet your accounting needs.

"I would recommend Personable to anyone I know who is looking for a QuickBooks solution!"
-Kathy Schmidt, Manager

"SourceLink ME solves my customers management problems."
-Peter Grossman, CPA

"SourceLink ME empowers QuickBooks managers to monitor financial transactions."
-Doug Sleeter, Sleeter Group

"SourceLink ME removes my worries."
-Brian Waterman, Owner

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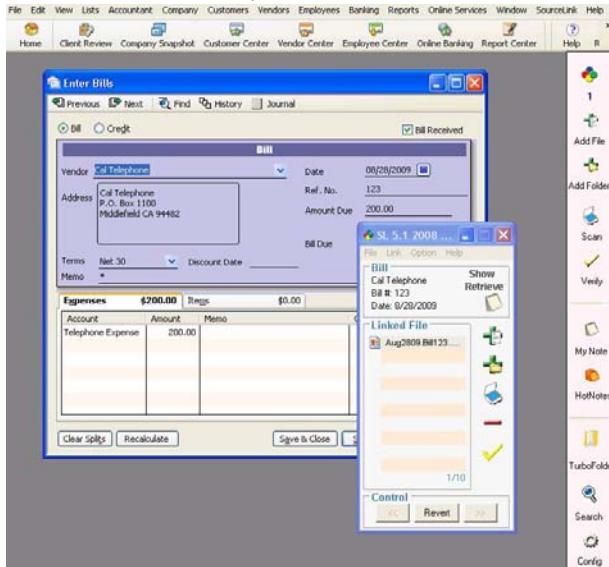
Our product integrates with QuickBooks: Pro, Enterprise, and different Premier Editions, which helps you get more done faster, with a new Home page, simplified Customer and Vendor Centers, and sophisticated business planning tools.

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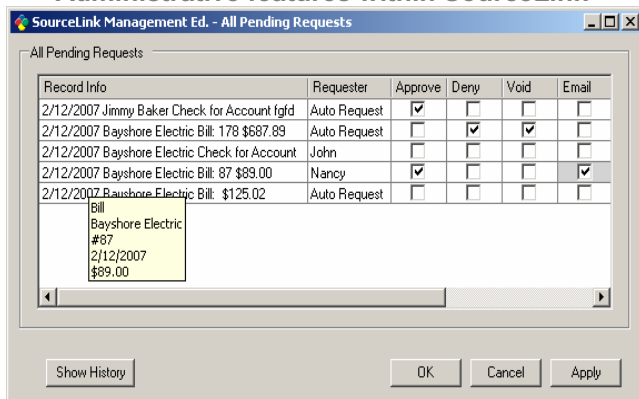


Many times QuickBooks Managers are stretched too thin and therefore, are unaware of various transaction activities. SourceLink® 2010 Management Edition enables sustainable and cost effective compliance with company internal financial management policies for QuickBooks Managers. This elegant solution empowers QuickBooks managers to be proactive in key business transactions.

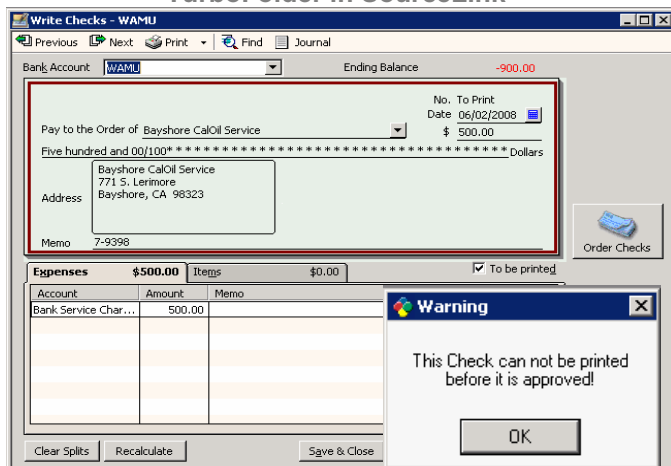
Link files to QuickBooks® transaction



Administrative features within SourceLink®



TurboFolder in SourceLink®



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- **Hosting Service** – Instantly link Accountants, Bookkeepers, and Data Entry Staff with our hosting service. Eliminate overhead and delays and boost profits with an instant virtual network!
- **Customizing software solutions** to your needs is our priority. Let us help your business achieve its goals with innovative add-on programs that cater to your specifications.
- **DataMover®** – An automated data import tool that integrates with QuickBooks to save time and reduce data entry errors. DataMover is designed specifically to import data into QuickBooks such as the transfer of customer items, inventory, sales, payments, and journal entries and more!



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